

**KRAMER LEVIN NAFTALIS & FRANKEL LLP**

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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
**In re:** : **Chapter 11**  
:  
**PURDUE PHARMA L.P., et al.,** : **Case No. 19-23649 (RDD)**  
:  
**Debtors.**<sup>1</sup> :  
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**THIRD MONTHLY FEE STATEMENT OF  
KRAMER LEVIN NAFTALIS & FRANKEL LLP,  
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<b>Name of Applicant</b>	Kramer Levin Naftalis & Frankel LLP
<b>Authorized to Provide Professional Services to:</b>	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	December 2, 2019
<b>Period for which compensation and reimbursement is sought</b>	December 1, 2019 through and including December 31, 2019
<b>Amount of Compensation sought as actual, reasonable, and necessary</b>	\$451,659.00
<b>Current Fee Request</b>	\$361,327.20 (80% of \$451,659.00)
<b>Amount of Expense Reimbursement sought as actual, reasonable, and necessary:</b>	\$8,050.70
<b>Amount of Compensation and Expenses sought as allowed under the Fee Order</b>	\$369,377.90
<b>Total Fees and Expenses Inclusive of Holdback</b>	\$459,709.70
<b>This is a(n):</b>	<input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application

### **SUMMARY OF MONTHLY FEE STATEMENTS**

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Fees</b>	<b>Expenses</b>	<b>Fees (80%)</b>	<b>Expenses (100%)</b>	<b>Fees and Expenses</b>
634	9/16/2019-10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$219,815.10
792	11/1/2019-11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$137,754.45

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses*

*for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Second Monthly Fee Statement (the “**Statement**”) for the period of December 1, 2019 through and including December 31, 2019 (the “**Monthly Fee Period**”).

**Itemization of Services Rendered by Applicant**

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$942.78.<sup>2</sup> The blended hourly billing rate of all paraprofessionals is \$400.00.<sup>3</sup>

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

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<sup>2</sup> The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$441,979.00 by the total hours of 468.8.

<sup>3</sup> The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$9,680.00 by the total hours of 24.2.

In accordance with the Fee Order, Applicant has separately recorded work performed relating to allocation of value among the Debtors' creditors, and, to the best of its knowledge, Applicant has not included time relating to such allocation in this Application.<sup>4</sup>

**Notice**

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

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<sup>4</sup> Applicant may request fees related to allocation among creditors at a later date by separate motion.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$361,327.20, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$8,050.70.

Dated: New York, New York  
March 16, 2020

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein  
Rachael Ringer  
Caroline F. Gange  
**KRAMER LEVIN NAFTALIS &  
FRANKEL LLP**

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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**EXHIBIT A**

**SUMMARY OF FEES BY PROJECT CATEGORY**

<b>Matter</b>	<b>Matter Name</b>	<b>Hours</b>	<b>Total</b>
00001	Asset Analysis and Recovery	128.0	\$132,356.50
00003	Business Operations	35.5	30,781.50
00004	Case Administration	39.3	37,207.00
00005	Claims Analysis	12.8	12,337.50
00006	Employment and Fee Applications	95.9	64,877.00
00007	Emergency Financing	20.1	21,653.50
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	66.4	62,863.50
00010	Non-Working Travel <sup>5</sup>	8.4	8,799.00
00011	Plan and Disclosure Statement	86.6	85,183.00
<b>Subtotal</b>		493.00	456,058.50
<b>Less 50% Non-Working Travel</b>			(4,399.50)
<b>TOTAL</b>			<b>\$459,809.70</b>

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<sup>5</sup> Non-Working travel is discounted by 50%.

**EXHIBIT B**



**SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD**

<b>Timekeeper</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>John Bessonette</b>	Partner	1999	Corporate	1100	10.1	11,110.00
<b>Kenneth H. Eckstein</b>	Partner	1980	Creditors' Rights	1350	76.0	101,250.00
<b>Mayer Greenberg</b>	Partner	1990	Tax	1200	11.1	13,320.00
<b>Rachael Ringer</b>	Partner	2011	Creditors' Rights	1000	89.8	87,300.00
<b>Jordan M. Rosenbaum</b>	Partner	2004	Corporate	1075	9.0	9,675.00
<b>David E. Blabey</b>	Counsel	2005	Creditors' Rights	980	26.0	25,480.00
<b>Helayne O. Stoopack</b>	Counsel	1982	Tax	995	16.9	16,815.50
<b>Michael Cubell</b>	Associate	2007	Corporate	970	27.5	26,675.00
<b>Caroline Gange</b>	Associate	2017	Creditors' Rights	785	147.6	115,316.50
<b>Mariya Khvatskaya</b>	Associate	2016	Tax	845	7.5	6,337.50
<b>Ilya Kontorovich</b>	Associate	2014	Corporate	845	9.1	7,689.50
<b>Hunter Blain</b>	Law Clerk	N/A	Creditors' Rights	550	38.2	21,010.00
<b>Benjamin Minerva</b>	Paralegal	N/A	Creditors' Rights	400	24.2	9,680.00
<b>Less 50% Non-Working Travel</b>						(4,399.50)
<b>Total</b>					<b>493.00</b>	<b>451,659.00</b>

**EXHIBIT C**

**SUMMARY OF OUT OF POCKET EXPENSES**

DESCRIPTION	AMOUNT
Cab Fares	\$302.39
Color Copies	712.00
In-House/Meals	100.00
Meetings	2,383.50
CourtCall	186.00
Pacer Online Research	22.70
Photocopying	12.60
Telecommunication Charges	1,696.11
Transcript Fees	2,635.40
<b>TOTAL EXPENSES</b>	<b>\$8,050.70</b>

**EXHIBIT D**

**Kramer Levin**



March 16, 2020

Ad Hoc Committee of Governmental and Other  
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**FOR PROFESSIONAL SERVICES rendered through December 31, 2019.**

Fees	\$456,058.50
Less 50% Discount on Non-Working Travel matter	(4,399.50)
Fee Subtotal	451,659.00
Disbursements and Other Charges	8,050.70
<b>TOTAL BALANCE DUE</b>	<b>\$459,709.70</b>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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**MATTER SUMMARY**

**For professional services rendered through December 31, 2019 in connection with the following matters:**

<b>Matter</b>	<b>Matter Name</b>	<b>Fees</b>	<b>Disbs</b>	<b>Total</b>
072952-00001	Asset Analysis and Recovery	\$132,356.50	\$8,050.70	<b>\$140,407.20</b>
072952-00003	Business Operations	30,781.50	0.00	<b>30,781.50</b>
072952-00004	Case Administration	37,207.00	0.00	<b>37,207.00</b>
072952-00005	Claims Analysis	12,337.50	0.00	<b>12,337.50</b>
072952-00006	Employment and Fee Applications	64,877.00	0.00	<b>64,877.00</b>
072952-00007	Emergency Financing	21,653.50	0.00	<b>21,653.50</b>
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	62,863.50	0.00	<b>62,863.50</b>
072952-00010	Non-Working Travel	8,799.00	0.00	<b>8,799.00</b>
072952-00011	Plan and Disclosure Statement	85,183.00	0.00	<b>85,183.00</b>
<b>Subtotal</b>		<b>456,058.50</b>	<b>8,050.70</b>	<b>464,109.20</b>
Less 50% Discount on Non-Working Travel matter				<b>(4,399.50)</b>
<b>TOTAL CURRENT INVOICE</b>				<b>\$459,709.70</b>



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**Asset Analysis and Recovery**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	0.80	\$880.00
Eckstein, Kenneth H.	Partner	25.60	34,560.00
Greenberg, Mayer	Partner	11.10	13,320.00
Ringer, Rachael L.	Partner	19.50	19,500.00
Rosenbaum, Jordan M.	Partner	2.60	2,795.00
Blabey, David E.	Counsel	11.50	11,270.00
Stoopack, Helayne O.	Counsel	12.50	12,437.50
Cubell, Michael B.	Associate	13.70	13,289.00
Gange, Caroline	Associate	19.90	15,621.50
Khvatskaya, Mariya	Associate	7.50	6,337.50
Kontorovich, Ilya	Associate	1.80	1,521.00
Blain, Hunter	Law Clerk	1.50	825.00
<b>TOTAL FEES</b>		<b>128.00</b>	<b>\$132,356.50</b>

**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Cab Fares	\$302.39
Color Copies	712.00
In-House/Meals	100.00
Meetings	2,383.50



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#### Asset Analysis and Recovery

DESCRIPTION	AMOUNT
CourtCall	186.00
Pacer Online Research	22.70
Photocopying	12.60
Telecommunication Charges	1,696.11
Transcript Fees	2,635.40
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$8,050.70</b>

#### PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Eckstein, Kenneth H.	Call w/ J. Uzzi re diligence issues (0.4); o/c re diligence, tax, IAC, ERF (0.8); review/revise agenda of issues for upcoming Sackler meeting and AHC meeting re diligence (0.5); emails with AHC professionals re same (0.2).	1.90	\$2,565.00
12/2/2019	Greenberg, Mayer	Review tax diligence materials.	0.80	960.00
12/2/2019	Ringer, Rachael L.	Call with M. Diaz re: diligence updates (.2).	0.20	200.00
12/2/2019	Cubell, Michael B.	Review memo re IACs from DLA.	1.00	970.00
12/3/2019	Eckstein, Kenneth H.	Meet w/ J. Uzzi, J. Rosen, S. Simms re RSA work plan, diligence, and next steps (1.5).	1.50	2,025.00





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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2019	Ringer, Rachael L.	Prepare for (.3) and attend call with DLA re: IAC diligence (.9), follow-up call with AHC professionals re: same (.7), emails with M. Diaz re: Sackler diligence questions and presentations (.3), call with Brown Rudnick re: same (.2), emails with AHC professionals re: IAC issues (.5), meeting with G. Uzzi, J. Rosen, S. Simms re: updates/next steps on diligence (1.5), emails with AHC re: Sackler presentations (.2).	4.60	4,600.00
12/3/2019	Rosenbaum, Jordan M.	Attend meeting with J. Uzzi, J. Rosen, S. Simms re updates and diligence (1.5); attend portion of call with DLA regarding IAC diligence(.5).	2.00	2,150.00
12/3/2019	Kontorovich, Ilya	Attend portion of call re IAC Diligence with FTI.	0.60	507.00
12/3/2019	Cubell, Michael B.	Prepare for (0.4) and attend (0.9) call with FTI to discuss DLA's IAC memo and related issues.	1.30	1,261.00
12/3/2019	Gange, Caroline	Review FTI diligence materials (.8); discussions w/ FTI re info sharing (.2).	1.00	785.00
12/4/2019	Greenberg, Mayer	Review FTI diligence presentation (0.4), review email from R. Ringer re Company's corporate structure and history (0.5).	0.90	1,080.00
12/4/2019	Stoopack, Helayne O.	Review FTI summaries re: IAC tax issues (1.5), review research material re: tax diligence (0.8); review information re: Sackler family trusts (0.8).	3.10	3,084.50



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/4/2019	Khvatskaya, Mariya	Review the IAC tax diligence from FTI.	0.20	169.00
12/4/2019	Gange, Caroline	Review FTI diligence materials (0.3); compose and review emails w/ DPW and FTI re info sharing w/ clients (0.9).	1.20	942.00
12/5/2019	Eckstein, Kenneth H.	Call w/w D. Molton, S. Gilbert re meeting w/ J. Uzzi, J. Rosen re IACs (0.4).	0.40	540.00
12/5/2019	Ringer, Rachael L.	Call with FTI re: asset analysis (.5), emails with DPW re: de-designation of diligence materials (.3).	0.80	800.00
12/5/2019	Greenberg, Mayer	Review and analyze FTI tax summary (.2); attend portion of discussion with M. Khvatskaya and H. Stoopack re same (.4).	0.60	720.00
12/5/2019	Stoopack, Helayne O.	Discussion w/ M. Khavatskaya, M. Greenberg re: FTI IAC diligence.	1.10	1,094.50
12/5/2019	Cubell, Michael B.	Review FTI updated diligence presentation (.8) and FTI emails related to ongoing diligence efforts (.6).	1.40	1,358.00
12/5/2019	Khvatskaya, Mariya	Discussion with M. Greenberg and H. Stoopack re: IACs tax summaries from FTI and restitution deduction (1.1); review tax diligence summaries from FTI (.4); research tax-related issues for IAC sales (.2).	1.70	1,436.50
12/5/2019	Gange, Caroline	Emails w/ DPW and FTI re diligence information sharing w/ AHC.	0.60	471.00



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/6/2019	Ringer, Rachael L.	Prepare for (.5) and attend (7.0) meeting re: Sackler presentations on claims/defenses.	7.50	7,500.00
12/6/2019	Bessonette, John	Review and edit transaction outline (0.7); calls and emails with KL Team re same (0.1).	0.80	880.00
12/6/2019	Eckstein, Kenneth H.	Attend full day presentation by Sackler counsel re claims at Milbank.	7.00	9,450.00
12/6/2019	Blabey, David E.	Attend portions of presentation by Sackler family attorneys by phone re: claims and defenses.	5.00	4,900.00
12/6/2019	Kontorovich, Ilya	Telephonically attend portions of presentation by Sackler family attorneys re: claims and defenses.	1.10	929.50
12/6/2019	Cubell, Michael B.	Review materials from Sackler presentation.	3.00	2,910.00
12/6/2019	Gange, Caroline	Emails w/ AHC profs re Sackler meeting.	0.30	235.50
12/9/2019	Greenberg, Mayer	Review and analyze FTI tax presentation (.2); discussion with Joffe, M. Khvatskaya and H. Stoopack re same (.6).	0.80	960.00
12/9/2019	Stoopack, Helayne O.	Conf. call with FTI (S. Joffe), M. Khavatskaya and M. Greenberg re: IAC tax issues (0.6); review FTI presentation re: IAC diligence (1.3).	1.90	1,890.50
12/9/2019	Cubell, Michael B.	Review FTI IAC Presentation (2.5); related diligence materials (1.0).	3.50	3,395.00



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/9/2019	Khvatskaya, Mariya	Prepare for (0.1) and attend call with FTI, H. Stoopack and M. Greenberg re: structure of IAC sales (0.6); review tax diligence work streams (0.3).	1.00	845.00
12/9/2019	Kontorovich, Ilya	Review IAC diligence materials.	0.10	84.50
12/10/2019	Rosenbaum, Jordan M.	Call with AHC professionals regarding FTI IAC analysis.	0.60	645.00
12/10/2019	Eckstein, Kenneth H.	AHC professional conf call re diligence, upcoming AHC meeting(1.5); review FTI materials for meeting (0.8) correspond re with AHC professionals re diligence issues (1.0); call w/ R. Ringer re same (0.2).	3.50	4,725.00
12/10/2019	Ringer, Rachael L.	Prepare for (0.2) and attend call with AHC professionals re diligence and preparation for AHC meeting (1.5).	1.70	1,700.00
12/10/2019	Ringer, Rachael L.	Call with S. Simms re: AHC diligence analysis (.2), call with M. Diaz re: same (.2).	0.40	400.00
12/10/2019	Ringer, Rachael L.	Draft email to DPW re: stipulation, discussion with K. Eckstein re: same (.4).	0.40	400.00
12/10/2019	Stoopack, Helayne O.	Review FTI Business Plan Overview/diligence.	1.30	1,293.50
12/10/2019	Blabey, David E.	Attend AHC professionals' call re diligence upcoming in-person AHC meeting.	1.50	1,470.00
12/10/2019	Blabey, David E.	Review and comment on draft FTI presentations.	5.00	4,900.00



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/10/2019	Blain, Hunter	Attend AHC professionals call with FTI diligence update and case updates.	1.50	825.00
12/10/2019	Gange, Caroline	Attend AHC professionals call re diligence, prep for upcoming AHC meeting (1.5); review/revise draft FTI presentation and disclaimer (2).	3.50	2,747.50
12/10/2019	Gange, Caroline	Emails/calls w/ FTI and DPW re information sharing and clearance of documents for FTI presentation.	1.30	1,020.50
12/10/2019	Gange, Caroline	Review mark-up of stipulation w/ AHC/UCC.	0.80	628.00
12/10/2019	Cubell, Michael B.	Attend weekly AHC call re diligence/corporate issues.	1.20	1,164.00
12/10/2019	Cubell, Michael B.	Review FTI's business plan presentation.	1.00	970.00
12/11/2019	Ringer, Rachael L.	Call with DPW re: diligence issues (.5), emails with C. Gange re: same (.3), emails with FTI and DPW re: same (.5).	1.30	1,300.00
12/11/2019	Greenberg, Mayer	Analyze tax structure issues (0.7); e-mail with H Stoopack re same (0.1).	0.80	960.00
12/11/2019	Ringer, Rachael L.	Review/revise AHC stip (.6).	0.60	600.00
12/11/2019	Gange, Caroline	Calls w/ FTI and DPW re info sharing (.6); draft email to DPW re ability to share diligence info w/ AHC (.5); emails re same w/ R. Ringer (.3).	1.40	1,099.00



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/11/2019	Gange, Caroline	Review/revise stipulation w/ AHC and UCC (1.5) and discuss same w/ R. Ringer (.1).	1.60	1,256.00
12/11/2019	Cubell, Michael B.	Review updated draft of FTI presentation on US business plan and IAC deck.	1.30	1,261.00
12/12/2019	Greenberg, Mayer	Meeting with H Stoopack and M. Khvatskaya re tax issues.	0.60	720.00
12/12/2019	Stoopack, Helayne O.	Discussions with M. Greenberg, M. Khvatskaya re: tax issues.	0.60	597.00
12/12/2019	Khvatskaya, Mariya	Discuss tax issues with M. Greenberg and H. Stoopack (.6); review the FTI presentation on IAC diligence (.3).	0.90	760.50
12/13/2019	Greenberg, Mayer	Review recently produced materials re tax issues.	0.30	360.00
12/15/2019	Eckstein, Kenneth H.	Review diligence updates (.4).	0.40	540.00
12/16/2019	Ringer, Rachael L.	Call with Akin re: discovery/diligence issues (0.1), review and compose emails with J. Rice re: same (.2).	0.30	300.00
12/16/2019	Gange, Caroline	Call w/ DPW re stipulation (.3); review issues re same (.6); follow up emails w/ AHC professionals re same (.7).	1.60	1,256.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/17/2019	Eckstein, Kenneth H.	Call w/M. Huebner & A. Preis re Houlihan, FTI engagement & related diligence issues (.8); corresp w/ M. Diaz re diligence work plan (.8); c/w S. Gilbert re diligence issues (.3); c/w S. Pohl re same(.3); c/w R. Ringer re diligence and other case issues (.8); review AHC professional correspondence & diligence material (.9).	3.90	5,265.00
12/17/2019	Ringer, Rachael L.	Prepare for and attend call re: document collection/discovery with DPW and Sacklers (.8).	0.80	800.00
12/17/2019	Greenberg, Mayer	Review AHC analysis re tax diligence.	0.30	360.00
12/17/2019	Gange, Caroline	Review Sackler side A presentation (2.2); discussions w/ Debevoise and AHC professionals re same (.4); revise UCC diligence letter and emails w/ R. Ringer re same (.3).	2.90	2,276.50
12/18/2019	Greenberg, Mayer	Call with M. Khvatskaya, H. Stoopack, B. Kelly (Brown Rudnick) re tax issues (.3); discussion/ KL tax team tax structuring (.4).	0.70	840.00
12/18/2019	Eckstein, Kenneth H.	Call w/FTI re diligence (.6).	0.60	810.00
12/18/2019	Stoopack, Helayne O.	Call w/ M. Greenberg, M. Khvatskaya, B. Kelly re: tax issues (0.3); disc. M. Greenberg, M. Khvatskaya re: structuring (0.4).	0.70	696.50



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/18/2019	Khvatskaya, Mariya	Call with KL tax team and Brown Rudnick re: tax issues (.3); discuss tax structuring with M. Greenberg and H. Stoopack (.4); review and provide materials for the upcoming tax meeting to B. Kelly (.4).	1.10	929.50
12/19/2019	Greenberg, Mayer	Review materials and prepare for meeting at Debevoise (.7); attend tax meeting at Debevoise (2.0); disc M. Greenberg, S. Joffe, B. Kelly re: tax issues (1.0).	3.70	4,440.00
12/19/2019	Eckstein, Kenneth H.	Calls with DPW re Houlihan, FTI work plan, and diligence (.6).	0.60	810.00
12/19/2019	Stoopack, Helayne O.	Attend tax meeting at Debevoise (2.0); disc M. Greenberg, S. Joffe, B. Kelly re: tax issues (1.0).	3.00	2,985.00
12/19/2019	Gange, Caroline	Calls and emails w FTI/DPW re diligence update/info sharing.	0.30	235.50
12/20/2019	Eckstein, Kenneth H.	Call w/S. Pohl re diligence(.4); call w/M. Diaz re FTI work plan (.5).	0.90	1,215.00
12/20/2019	Greenberg, Mayer	Review and comment on B. Kelly summary of Debevoise tax meeting.	1.10	1,320.00
12/20/2019	Ringer, Rachael L.	Call with Debtors' professionals re: Canada litigation (.6), emails with KL team re: same (.3).	0.90	900.00
12/20/2019	Stoopack, Helayne O.	Review B. Kelly summary of tax meeting (0.4); emails B. Kelly, M. Greenberg re: same (0.2), analyze open tax issues (0.2).	0.80	796.00





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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/20/2019	Khvatskaya, Mariya	Review B. Kelly materials from the tax meeting.	0.30	253.50
12/20/2019	Gange, Caroline	Emails w/ AHC and Milbank re Sackler presentation (.2); emails w/ DPW and FTI re info sharing with AHC (.3).	0.50	392.50
12/20/2019	Gange, Caroline	Call w/ FTI and Debtors re Canada litigation (.6) and prepare outline re same (.4).	1.00	785.00
12/21/2019	Khvatskaya, Mariya	Further review B. Kelly summary from the Debevoise tax meeting.	0.40	338.00
12/23/2019	Eckstein, Kenneth H.	Call w/R. Budd, J. Carrol re case updates (.4); call w/Davis Polk re transaction outline, case status/updates (1.4); call w/AHC professionals re same (.4); review case updates/status (.3); call with R. Ringer re same (.2).	2.70	3,645.00
12/23/2019	Greenberg, Mayer	Review materials re tax meeting.	0.50	600.00
12/23/2019	Gange, Caroline	Review FTI diligence update (1.0) and FTI emails re same (.3).	1.30	1,020.50
12/26/2019	Gange, Caroline	Review updates from FTI re diligence (.4), emails w/ FTI re diligence updates (.2).	0.60	471.00
12/27/2019	Khvatskaya, Mariya	Review the 12/19 presentations from Norton Rose re sales of IACs and the summary of the tax meeting from B. Kelly (.6); review the FTI presentations on IAC tax issues and diligence (1); review IAC diligence material (.3).	1.90	1,605.50



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/30/2019	Eckstein, Kenneth H.	Correspond w/ co-counsel re case updates (.8); correspond w/ S. Burian re case updates and status of diligence/analysis (.7); correspond w/ S. Gilbert re same (.5); c/w R. Ringer re same (.2).	2.20	2,970.00
<b>TOTAL</b>			<b>128.00</b>	<b>\$132,356.50</b>



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**Business Operations**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	4.40	\$5,940.00
Ringer, Rachael L.	Partner	8.90	8,900.00
Blabey, David E.	Counsel	1.30	1,274.00
Gange, Caroline	Associate	13.50	10,597.50
Blain, Hunter	Law Clerk	7.40	4,070.00
<b>TOTAL FEES</b>		<b>35.50</b>	<b>\$30,781.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Ringer, Rachael L.	Review emails re: wages update and settlement (.5), draft email update to AHC members re: same (1.0).	1.50	\$1,500.00
12/2/2019	Ringer, Rachael L.	Call with A. Preis re: wages motion update (.2).	0.20	200.00
12/2/2019	Eckstein, Kenneth H.	Call w/ M. Huebner re wages motion (0.3); c/w R. Ringer re wages issues (0.3).	0.60	810.00
12/2/2019	Gange, Caroline	Review Non-Consenting States Notice of Public Health Filing and prepare summary of same (1.3).	1.30	1,020.50
12/3/2019	Gange, Caroline	Prep for hearing on wages motion (0.8) and emails w/ AHC pros re same (0.3).	1.10	863.50



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/4/2019	Eckstein, Kenneth H.	Review AHC emails re hearing (0.5).	0.50	675.00
12/4/2019	Ringer, Rachael L.	Prepare for (0.9) and attend (3.1) hearing re: wages motion, revise update for clients re: same (.7).	4.70	4,700.00
12/4/2019	Blabey, David E.	Attend portions of wages hearing by telephone (1.3).	1.30	1,274.00
12/4/2019	Gange, Caroline	Prep for (.3) and telephonically attend wages hearing (3.1); prepare summary of same (0.6); emails w/ AHC re same (0.3).	4.30	3,375.50
12/4/2019	Blain, Hunter	Prepare for (0.3) and telephonically attend wage hearing (3.1), draft summary re same (0.6).	4.00	2,200.00
12/5/2019	Blain, Hunter	Review OCP disclosure statement.	0.20	110.00
12/6/2019	Blain, Hunter	Review OCP's disclosure statements (0.3); draft update email to C. Gange and R. Ringer (0.1).	0.40	220.00
12/9/2019	Blain, Hunter	Review OCP's disclosure statements (0.2), review notice of public health (0.4).	0.60	330.00
12/9/2019	Gange, Caroline	Review notice of public health filing (.3).	0.30	235.50
12/11/2019	Gange, Caroline	Review new program proposals (.4); draft update email to AHC re same (.8).	1.20	942.00
12/17/2019	Gange, Caroline	Review articles re senators' letter re bonuses (.5).	0.50	392.50



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**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/18/2019	Eckstein, Kenneth H.	Prep for court hearing, review & outline court statement (.8).	0.80	1,080.00
12/19/2019	Ringer, Rachael L.	Attend hearing in White Plains re employment motion (2.5).	2.50	2,500.00
12/19/2019	Eckstein, Kenneth H.	Attend court hearing in White Plains re E&Y employment application and public health notice (2.5).	2.50	3,375.00
12/19/2019	Blain, Hunter	Telephonically attend portion of 12/19/19 hearing regarding lease rejection and retention of Earnst & Young (1.6), draft summary re same (0.4), discussions with C. Gange and R. Ringer re same hearing (0.1), review letter re wage motion (0.1).	2.20	1,210.00
12/19/2019	Gange, Caroline	Attend omnibus hearing (2.5); follow up discussions w/ R. Ringer and K. Eckstein re same (.4); prep materials and review talking points from R. Ringer re same (.6); follow up discussions w/ H. Blain (.2); review/revise update for AHC members re same (1.1).	4.80	3,768.00
<b>TOTAL</b>			<b>35.50</b>	<b>\$30,781.50</b>



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**Case Administration**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	8.50	\$11,475.00
Ringer, Rachael L.	Partner	16.10	16,100.00
Gange, Caroline	Associate	9.20	7,222.00
Blain, Hunter	Law Clerk	1.40	770.00
Minerva, Benjamin	Paralegal	4.10	1,640.00
<b>TOTAL FEES</b>		<b>39.30</b>	<b>\$37,207.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Ringer, Rachael L.	Emails with A. Troop re: protective order (.2), emails with KL team re: same (.2). Call with M. Huebner re: protective order and re: other case updates (.5), further review/revise protective order (.7), call w/ E. Vonnegut re: same (.1).	1.70	\$1,700.00
12/2/2019	Eckstein, Kenneth H.	Call w/ J. Uzzi re protective order issues (0.4); follow-up w/ R. Ringer re same (0.3); call w/ client re same (0.6); call w/ A. Troop, F. Feiner re same (0.4); follow-up call w/ J. Uzzi re same (0.4); c/w R. Ringer re protective order issues (0.5).	2.60	3,510.00



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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Minerva, Benjamin	Update internal records re: court filings (0.2); prepare device form for 12/04 hearing (0.1).	0.30	120.00
12/3/2019	Ringer, Rachael L.	Revise updates re: protective order (.2).	0.20	200.00
12/3/2019	Ringer, Rachael L.	Emails with G. Uzzi re: protective order (.2), emails with KL team/AHC professionals re: same (.5), emails with AHC members re: same (.3).	1.00	1,000.00
12/3/2019	Eckstein, Kenneth H.	Conf call w/ Sackler counsel re protective order (0.4); review revised draft of protective order (0.4); c/w R. Ringer re same (0.3).	1.10	1,485.00
12/3/2019	Minerva, Benjamin	Update internal records re: court filings (0.1); prepare electronic device form for 12/04/19 hearing (0.2); emails with courtroom deputy re: same (0.1).	0.40	160.00
12/4/2019	Ringer, Rachael L.	Discussions with Milbank/Debevoise re: protective order (.6), draft email to AHC professionals re: same (.3), discussion with A. Troop re: same (.3), review revised version of protective order (.5), discussion with Akin re: same (.4).	2.10	2,100.00
12/4/2019	Eckstein, Kenneth H.	Review protective order, revisions (0.4); call w/ J. Uzzi re protective order (0.3); c/w R. Ringer re same (0.3); correspond w/ clients re same (0.2).	1.20	1,620.00
12/4/2019	Gange, Caroline	Review markup of protective order (.7); emails w/ AHC professionals re same (.6).	1.30	1,020.50



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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/4/2019	Minerva, Benjamin	Update internal records re: court filings (0.2).	0.20	80.00
12/5/2019	Ringer, Rachael L.	Draft update re: protective order (.4), emails with KL team/AHC members re: same (.2), emails with non-consenting states re: protective order (.6), call with non-consenting states re: same (.4), call with Milbank re: same (.2), emails with Milbank re: same (.2).	2.00	2,000.00
12/5/2019	Eckstein, Kenneth H.	Review protective order correspondence (0.2); c/w R. Ringer and review open issues re protective order (0.5); c/w R. Ringer re case status (0.4).	1.10	1,485.00
12/5/2019	Gange, Caroline	Call w/ non-consenting states re protective order (0.4); follow up w/ and review emails from R. Ringer re same (0.4).	0.80	628.00
12/9/2019	Ringer, Rachael L.	Further review/revisions to protective order (1.6), discussions and emails with non-consenting states and K. Eckstein re: same (1.1), call with DPW re: same (.8).	3.50	3,500.00
12/9/2019	Eckstein, Kenneth H.	Conf call re Protective Order w/ Gilbert, A. Troop, R. Ringer (0.8); follow-up review of protective order (0.4).	1.20	1,620.00
12/9/2019	Blain, Hunter	Summarize Arizona S. Ct. decision and other filings for client update (0.5), analyze Arizona's brief to determine effects of S. Ct. order (0.3).	0.80	440.00
12/9/2019	Gange, Caroline	Review Protective Order (.5).	0.50	392.50





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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/9/2019	Gange, Caroline	Review SC decision on Arizona lawsuits (.4).	0.40	314.00
12/10/2019	Ringer, Rachael L.	Discussion with E. Vonnegut re: protective order (.4).	0.40	400.00
12/10/2019	Blain, Hunter	Prepare key docs mini binder (0.2), communications with B. Minerva re same (0.1).	0.30	165.00
12/10/2019	Minerva, Benjamin	Prepare binder re: AHC Bylaws, Reimbursement order and other administrative docs.	0.40	160.00
12/12/2019	Minerva, Benjamin	Register new check request for 12/4 hearing transcript.	0.20	80.00
12/13/2019	Ringer, Rachael L.	Call with all parties re: protective order (.8).	0.80	800.00
12/13/2019	Eckstein, Kenneth H.	Correspond w/ M. Huebner, A. Preis re banker (0.4).	0.40	540.00
12/13/2019	Gange, Caroline	Emails w Brown Rudnick and B. Minerva re transcripts (.2).	0.20	157.00
12/13/2019	Minerva, Benjamin	Organize hearing transcripts.	0.20	80.00
12/16/2019	Ringer, Rachael L.	Emails with M. Hurley re: protective order (.3), call with E. Vonnegut re: protective order (.2), review drafts of same (.3), call with Z. Levine re: stipulation questions (.4).	1.20	1,200.00
12/16/2019	Minerva, Benjamin	Update and organize internal records re: court filings (0.2); update KL team outlook invitations re: omnibus hearings (0.2).	0.40	160.00



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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/17/2019	Gange, Caroline	Discuss case updates w/ H. Blain (.1); review matters going forward on 12/19 and recent docket updates (.3).	0.40	314.00
12/17/2019	Minerva, Benjamin	Coordinate telephonic participation in hearing (0.3); emails with C. Gange and H. Blain re: same (0.1); prepare electronic device form for 12/19 hearing (0.1).	0.50	200.00
12/18/2019	Ringer, Rachael L.	Emails with K. Eckstein re: updates/next steps (.3), call with M. Huebner re: same (.5), call with FTI re: same (.3), call with E. Vonnegut re: edits to protective order, emails with E. Vonnegut re: same (.3), emails/calls with Milbank/DPW re: same (.5).	1.90	1,900.00
12/18/2019	Eckstein, Kenneth H.	Call w/ AHC professionals re Protective Order (.4).	0.40	540.00
12/18/2019	Blain, Hunter	Coordinate with B. Minerva and C. Gange regarding 12/19 hearing.	0.10	55.00
12/18/2019	Gange, Caroline	Coordinate dial in for hearing (.3); call w/ Debtors and non-consenting states re PO (.8); review markup of PO (.6).	1.70	1,334.50
12/18/2019	Minerva, Benjamin	Multiple calls with courtcall re: 12/19 hearing (0.4); emails with C. Gange re: same (0.2); prepare electronic device form for 12/19 hearing (0.1); emails with C. Gange and courtroom deputy re: same (0.2).	0.90	360.00



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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/19/2019	Eckstein, Kenneth H.	Emails with R. Ringer re case status (.5).	0.50	675.00
12/19/2019	Gange, Caroline	Call w/ DPW re protective order (.5); review emails from R. Ringer re same (.2).	0.70	549.50
12/19/2019	Minerva, Benjamin	Calls with courtroom deputy re: 12/19 hearing electronic device form.	0.20	80.00
12/20/2019	Gange, Caroline	Emails w/ AHC profs and R. Ringer re FTL engagement (.2).	0.20	157.00
12/20/2019	Minerva, Benjamin	Update internal records re: court filings.	0.20	80.00
12/21/2019	Gange, Caroline	Review docket updates re Milbank presentation and emails w/ AHC professionals re same.	1.20	942.00
12/23/2019	Ringer, Rachael L.	Call with Debtors and AHC professionals re case updates (1.1), calls with K. Eckstein re: same (.2).	1.30	1,300.00
12/23/2019	Blain, Hunter	Review and organize Stipulation Presentation in internal systems, coordinate with B. Minerva regarding formatting for distribution.	0.20	110.00
12/23/2019	Gange, Caroline	Call w/ Debtors re case updates/status (1.1); follow-up emails with AHC profs re same (.3).	1.40	1,099.00
12/23/2019	Minerva, Benjamin	Organize stipulation presentation docs.	0.20	80.00



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**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/30/2019	Gange, Caroline	Discussions re case updates with KL team (.3), review docket updates (.1).	0.40	314.00
<b>TOTAL</b>			<b>39.30</b>	<b>\$37,207.00</b>



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## Claims Analysis

### PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	1.20	\$1,620.00
Ringer, Rachael L.	Partner	1.60	1,600.00
Blabey, David E.	Counsel	6.50	6,370.00
Gange, Caroline	Associate	3.50	2,747.50
<b>TOTAL FEES</b>		<b>12.80</b>	<b>\$12,337.50</b>

### PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Blabey, David E.	Draft and edit client update email re bar date issues.	1.30	\$1,274.00
12/2/2019	Gange, Caroline	Review updates re bar date (0.6); emails w/ D. Blabey and R. Ringer re same (0.3); draft update for AHC re same (1.9).	2.80	2,198.00
12/4/2019	Blabey, David E.	Research on bar date issues (4); review and comment on client update (.3).	4.30	4,214.00
12/9/2019	Blabey, David E.	Emails with AHC professionals re bar date motion.	0.20	196.00
12/13/2019	Blabey, David E.	Correspond with K. Eckstein and AHC professionals re bar date.	0.70	686.00
12/20/2019	Ringer, Rachael L.	Emails with AHC re: filing/docket updates (.5).	0.50	500.00



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**Claims Analysis**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/27/2019	Eckstein, Kenneth H.	Conf call w/A. Troop re case issues/strategy and bar date (.8); follow up emails w/R. Ringer re same (.4).	1.20	1,620.00
12/30/2019	Ringer, Rachael L.	Prepare for and attend call with A. Troop, K. Maclay and J. McClammy re: bar date issues (0.7), follow-up emails with KL team and AHC professionals re: same (0.3), discussion re same with C. Gange (0.1).	1.10	1,100.00
12/30/2019	Gange, Caroline	Discussions re bar date w/ R. Ringer.	0.10	78.50
12/31/2019	Gange, Caroline	Review emails re bar date/case updates.	0.60	471.00
<b>TOTAL</b>			<b>12.80</b>	<b>\$12,337.50</b>



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**Employment and Fee Applications**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	0.50	\$675.00
Ringer, Rachael L.	Partner	5.20	5,200.00
Blabey, David E.	Counsel	1.20	1,176.00
Gange, Caroline	Associate	50.60	39,721.00
Blain, Hunter	Law Clerk	18.30	10,065.00
Minerva, Benjamin	Paralegal	20.10	8,040.00
<b>TOTAL FEES</b>		<b>95.90</b>	<b>\$64,877.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Ringer, Rachael L.	Emails with H. Blain re: invoices (.3).	0.30	\$300.00
12/2/2019	Gange, Caroline	Review invoices for privilege/confidentiality issues (2.9); emails w/ AHC profs re billing procedures (0.3); review AHC members' Fee Statements (0.9); emails w/ H. Blain re same (0.3).	4.40	3,454.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Blain, Hunter	Compose email to R. Ringer regarding team update for billing (0.1), compose team update re same (0.3), answer questions from KL team re same (0.1), review Sept/Oct bill for privilege/confidentiality issues (1.3).	1.80	990.00
12/2/2019	Minerva, Benjamin	Various calls and emails with C. Gange and H. Blain re: September/October fee statement (0.5).	0.50	200.00
12/3/2019	Blain, Hunter	Review Sept/Oct bill for privilege/confidentiality issues and compliance with UST guidelines.	0.60	330.00
12/3/2019	Gange, Caroline	Review Sept/Oct bill for privilege/confidentiality issues and compliance with UST guidelines (1.6); emails w/ H. Blain re same (0.2); review AHC professionals fee apps (.8); discussions w/ Gilbert re fee apps (.4).	3.00	2,355.00
12/3/2019	Minerva, Benjamin	Update September/October fee statement (2.8); emails, calls and discussions with H. Blain and billing re: same (0.5).	3.30	1,320.00
12/4/2019	Gange, Caroline	Review KL fee application (1.1); review Gilbert, Otterbourg, FTI fee applications (1); emails w/ H. Blain re same (0.2).	2.30	1,805.50





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### Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/4/2019	Blain, Hunter	Review Sept/Oct bill for privilege/confidentiality issues and compliance with UST guidelines (0.4), draft first fee statement (2.0).	2.40	1,320.00
12/4/2019	Minerva, Benjamin	Prepare September/October fee statement (0.4); emails with H. Blain and billing re: same (0.1).	0.50	200.00
12/5/2019	Gange, Caroline	Review/revise fee statement (2.2); review other AHC professionals' fee statements for confidentiality/privilege (1.2); coordinate w/ H Blain re same (0.6); emails w/ AHC pros re same (0.4); draft email to AHC re fee update (0.7).	5.10	4,003.50
12/5/2019	Blain, Hunter	Revise fee statement (0.6), finalize statement for AHC review (0.5), emails with C. Gange re same (0.5).	1.60	880.00
12/5/2019	Minerva, Benjamin	Prepare September/October fee statement (2.7); emails with H. Blain and billing re: same (0.2).	2.90	1,160.00
12/6/2019	Gange, Caroline	Review KL fee statement for privilege/confidentiality issues (1.9); discuss same w/ H. Blain (0.3); review other AHC professionals fee statements (.8); call w/ DPW re same (.2); revise email update for AHC re same (0.4); review November bills (0.3).	3.90	3,061.50
12/6/2019	Blain, Hunter	Revise fee statement as per R. Ringer and D. Blabey (1.6), emails with R. Ringer and C. Gange re same (0.3).	1.90	1,045.00



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### Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/8/2019	Gange, Caroline	Emails w/ AHC professionals re Fee Statements.	0.30	235.50
12/9/2019	Ringer, Rachael L.	Review/finalize all fee applications for filing (3.0), discuss same with AHC members (.3), emails with AHC members and AHC professionals re: same (.3).	3.60	3,600.00
12/9/2019	Blabey, David E.	Finalize fee app (1.1), emails with H. Blain re same (0.1).	1.20	1,176.00
12/9/2019	Gange, Caroline	Multiple revisions to KL Fee Statement (1.5); finalize other AHC professionals' fee statements (1.9); calls and emails w/ AHC professionals re same (1.3); discussions w/ R. Ringer and H. Blain re same (.9).	5.60	4,396.00
12/9/2019	Blain, Hunter	Review September/October fee application (0.4); emails with R. Ringer, D. Blabey, and C. Gange re: same (0.1), draft second fee statement (0.3), review November invoice for privilege/confidentiality issues and compliance with UST guidelines (1.8), finalize September/October fee statement (1.8), emails with R. Ringer re fee statement (0.1).	4.50	2,475.00
12/9/2019	Minerva, Benjamin	Prepare and file KL September/October fee statements (2.1); prepare and file other AHC professionals fee applications (3.0) prepare service re: same (0.4).	5.50	2,200.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/10/2019	Blain, Hunter	Review November invoice for privilege/confidentiality issues and compliance with UST guidelines (1.0).	1.00	550.00
12/10/2019	Minerva, Benjamin	Coordinate filed fee statements/applications (0.5); emails with KL team re: same (0.2).	0.70	280.00
12/11/2019	Blain, Hunter	Review November invoice for privilege/confidentiality issues and compliance with UST guidelines (0.9), review reimbursement request from AHC member (0.1).	1.00	550.00
12/13/2019	Blain, Hunter	Coordinate with B. Minerva regarding revisions to November bill.	0.10	55.00
12/13/2019	Gange, Caroline	Review email from K. Eckstein re Houlihan and emails w/ R. Ringer re same (.3). Emails w/ AHC professionals re fee app procedures (.3). Calls w/ AHC members re procedures for reimbursement of expenses (0.3), review and compose emails with AHC professionals re fee application procedures (0.3).	1.20	942.00
12/13/2019	Minerva, Benjamin	Prepare November fee statement (2.2); emails with H. Blain and billing re: same (0.2).	2.40	960.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/16/2019	Gange, Caroline	Review scope of banker/FA engagements (1.3); review emails w/ UCC re Houlihan retention (.2); review emails from K. Eckstein re same (.2); review/strategize issues re Houlihan retention and discussions w/ R. Ringer re same (.9).	2.60	2,041.00
12/17/2019	Ringer, Rachael L.	Emails re: Houlihan retention (.2), call with AHC professionals re: same (.5), call with A. Preis and DPW re: same (.6).	1.30	1,300.00
12/17/2019	Blain, Hunter	Review November invoice for privilege/confidentiality issues and compliance with UST guidelines (0.1), emails with B. Minerva re same (0.1).	0.20	110.00
12/17/2019	Gange, Caroline	Call w/ AHC professionals re Houlihan engagement (.5); call w/ DPW/Akin re Houlihan (.7); discuss same w/ R. Ringer (.3).	1.50	1,177.50
12/17/2019	Gange, Caroline	Review invoices for privilege/confidentiality issues and compliance with UST guidelines (2.5); discuss same w/ H. Blain and B. Minerva (.2).	2.70	2,119.50
12/17/2019	Minerva, Benjamin	Various emails with KL team re: November fee statement (0.3); review revised draft re: same (0.2); update November fee statement (0.4).	0.90	360.00
12/18/2019	Eckstein, Kenneth H.	Review Houlihan engagement terms (.5).	0.50	675.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/18/2019	Gange, Caroline	Review invoice for privilege/confidentiality issues and compliance with UST guidelines (1.9); emails w/ AHC profs re November fees (.2); discuss same w/ H. Blain (.1).	2.20	1,727.00
12/18/2019	Minerva, Benjamin	Update November fee statement (2.0); emails with C. Gange and billing re: same (0.2).	2.20	880.00
12/19/2019	Blain, Hunter	Review November invoice for privilege/confidentiality issues and compliance with UST guidelines.	0.20	110.00
12/19/2019	Blain, Hunter	Finalize FTL engagement letter.	0.20	110.00
12/19/2019	Gange, Caroline	Emails w AHC profs re Fee App procedures.	0.20	157.00
12/19/2019	Gange, Caroline	Compile FTL engagement letter (0.2); emails w/ AHC profs and R. Ringer re same (0.1).	0.30	235.50
12/20/2019	Gange, Caroline	Review November invoice for privilege/confidentiality issues and compliance with UST guidelines (2.6); discussions w/ H. Blain re same (0.1).	2.70	2,119.50
12/23/2019	Blain, Hunter	Discussion with C. Gange regarding November bill/fee statement.	0.10	55.00
12/23/2019	Gange, Caroline	Discuss fee statements w/ H. Blain (0.1); further review of November invoice for privilege/confidentiality issues and compliance with UST guidelines (2.3).	2.40	1,884.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/24/2019	Minerva, Benjamin	Update November fee statement.	0.60	240.00
12/26/2019	Blain, Hunter	Review/revise November 2019 bill in preparation for second monthly fee statement (2.0), edit second monthly fee statement (0.1), coordinate with C. Gange and B. Minerva re bill edits and fee statement (0.1).	2.20	1,210.00
12/26/2019	Gange, Caroline	Review AHC professionals' latest invoices for confidentiality issues (2.4); review emails from H. Blain re: same (0.5) and emails w/ H. Blain re same (0.2); review Gilbert November Fee Statement (0.5).	3.60	2,826.00
12/27/2019	Minerva, Benjamin	Update November fee statement (0.6).	0.60	240.00
12/30/2019	Blain, Hunter	Discussions with C. Gange regarding status of November bill (0.2), review November bill in preparation for fee statement (0.2), coordinate with F. Arias regarding same (0.1).	0.50	275.00
12/30/2019	Gange, Caroline	Review November invoice for privilege/confidentiality issues and compliance with UST guidelines (1.8); emails and discussions w/ H. Blain re same (0.2).	2.00	1,570.00
12/30/2019	Gange, Caroline	Review KL and AHC profs fee statements for filing.	1.60	1,256.00
12/31/2019	Gange, Caroline	Prepare November monthly fee statement (2.8); emails w/ KL team re same (.2).	3.00	2,355.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			95.90	\$64,877.00



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## Emergency Financing

### PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	8.80	\$11,880.00
Ringer, Rachael L.	Partner	4.20	4,200.00
Gange, Caroline	Associate	7.10	5,573.50
<b>TOTAL FEES</b>		<b>20.10</b>	<b>\$21,653.50</b>

### PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2019	Ringer, Rachael L.	Prepare for (.2) and attend call with AHC subcommittee re: ERF (.9).	1.10	\$1,100.00
12/9/2019	Eckstein, Kenneth H.	Review and revise ERF memo (1.2).	1.20	1,620.00
12/10/2019	Gange, Caroline	Review AHC ERF proposal.	0.70	549.50
12/11/2019	Eckstein, Kenneth H.	C/w D. Nachman re ERF (0.3); email w/ R. Ringer re same (0.4).	0.70	945.00
12/11/2019	Eckstein, Kenneth H.	Correspond w/ AHC professionals re ERF (0.4).	0.40	540.00
12/13/2019	Ringer, Rachael L.	Prepare for (0.3) and attend meeting with non-consenting states re: ERF and other case issues (2.2).	2.50	2,500.00





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### Emergency Financing

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/13/2019	Eckstein, Kenneth H.	Attend meeting at Pillsbury w/ members of AHC and non-consenting States re ERF (2.2); review emergency relief fund outline (0.1).	2.30	3,105.00
12/13/2019	Eckstein, Kenneth H.	Correspond with AHC professionals re ERF, other case issues (0.3).	0.30	405.00
12/13/2019	Gange, Caroline	Review markup of ERF proposal (1.5); discussions w/ R. Ringer re same (.2).	1.70	1,334.50
12/13/2019	Gange, Caroline	Telephonically attend meeting with non-consenting states re ERF (2.2).	2.20	1,727.00
12/15/2019	Gange, Caroline	Review revised ERF proposals.	2.50	1,962.50
12/16/2019	Eckstein, Kenneth H.	Correspond w/ A. Preis, M. Huebner re ERF (.5); review correspondence from AHC professionals re ERF (.8); review ERF term sheet w/ non-state revisions (1.5); corr. R. Ringer re same (.3).	3.10	4,185.00
12/18/2019	Eckstein, Kenneth H.	Attend AHC professionals call re ERF and other case issues, including prep for hearing (.8).	0.80	1,080.00
12/18/2019	Ringer, Rachael L.	Draft talking points for hearing re: ERF (.3), emails with K. Eckstein and D. Molton re: same (.3).	0.60	600.00
<b>TOTAL</b>			<b>20.10</b>	<b>\$21,653.50</b>



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	12.60	\$17,010.00
Ringer, Rachael L.	Partner	21.90	21,900.00
Blabey, David E.	Counsel	5.50	5,390.00
Gange, Caroline	Associate	15.70	12,324.50
Kontorovich, Ilya	Associate	1.20	1,014.00
Blain, Hunter	Law Clerk	9.50	5,225.00
<b>TOTAL FEES</b>		<b>66.40</b>	<b>\$62,863.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Ringer, Rachael L.	Prepare for (.3) and attend calls with non-consenting states (.7) and AHC members re: protective order (.5).	1.50	\$1,500.00
12/2/2019	Gange, Caroline	Prepare update email for AHC re recent filings and case updates (1.2).	1.20	942.00
12/3/2019	Eckstein, Kenneth H.	Conf call w/ AHC members re revision to protective order (0.5).	0.50	675.00
12/3/2019	Ringer, Rachael L.	Draft AHC update email re: case developments (.4); further review/revise AHC updates (.6), emails with M. Huebner re: questions on upcoming hearing (.2).	1.20	1,200.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2019	Blabey, David E.	Review and comment on draft client update emails.	0.40	392.00
12/5/2019	Ringer, Rachael L.	Prepare for (.9), and attend AHC call re case updates, schedule and open issues (1.0), follow-up discussion with K. Eckstein re: same (.2).	2.10	2,100.00
12/5/2019	Eckstein, Kenneth H.	Attend AHC conference call re case updates, schedule, and open issues (1.0).	1.00	1,350.00
12/5/2019	Blabey, David E.	Attend part of AHC weekly call.	0.30	294.00
12/5/2019	Blain, Hunter	Prepare for (0.1) and telephonically attend weekly call with AHC members (1.0).	1.10	605.00
12/5/2019	Kontorovich, Ilya	Prepare for (0.2) and participate in AHC weekly update call re diligence/corporate issues (1.0).	1.20	1,014.00
12/5/2019	Gange, Caroline	Prep for (0.4) and participate in weekly call w/ AHC (1.0); draft update email re same (0.8).	2.20	1,727.00
12/9/2019	Ringer, Rachael L.	Draft email to AHC re: recent filings and case updates (.5), review/revise updates re: same (.4), call with M. Cyganowski re: same (.3).	1.20	1,200.00
12/9/2019	Blabey, David E.	Review and comment on client update.	0.30	294.00
12/9/2019	Gange, Caroline	Update emails w/ AHC re: scheduling, case issues, AHC member questions (1.2).	1.20	942.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/11/2019	Ringer, Rachael L.	Attend meeting with AHC members re: prep for AHC in-person meeting (2.0), draft email update to AHC (.3).	2.30	2,300.00
12/11/2019	Blain, Hunter	Prepare documents in preparation for in-person AHC meeting.	0.80	440.00
12/12/2019	Ringer, Rachael L.	Prepare for and attend AHC meeting re: current case issues (7.2), follow-up meeting with non-consenting states re: ERF (1.3).	8.50	8,500.00
12/12/2019	Eckstein, Kenneth H.	Full day meeting at KL with AHC (7.2); meet w/ members of dissenting States re ERF, PO, other issues (1.3).	8.50	11,475.00
12/12/2019	Blabey, David E.	Attend portions of AHC meeting.	3.20	3,136.00
12/12/2019	Blain, Hunter	Telephonically attend portions of AHC member meeting (4.1), emails with R. Ringer re in person AHC meeting documents (0.3), coordination re same (0.4), telephonically attend of meeting with AHC members and non-consenting state group regarding emergency relief fund and related issues (1.3).	6.10	3,355.00
12/12/2019	Gange, Caroline	Prep for (.6) and telephonically attend meetings w/ AHC (7.2).	7.80	6,123.00
12/13/2019	Eckstein, Kenneth H.	Discussions with AHC re diligence, protective order, banker (0.3).	0.30	405.00
12/15/2019	Eckstein, Kenneth H.	Correspond w/ AHC professionals re case status (.4).	0.40	540.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/17/2019	Ringer, Rachael L.	Call with AHC members and non-consenting states re: Sackler presentations (.9).	0.90	900.00
12/18/2019	Ringer, Rachael L.	Emails with AHC professionals re: meeting agenda and case updates (.9), further revise agenda (.3), prepare for (.4) and attend call with AHC re: updates (1.3).	2.90	2,900.00
12/18/2019	Eckstein, Kenneth H.	Prep for (.1) and attend AHC call (1.3), follow-up call with certain AHC members re ERF and other updates (0.5).	1.90	2,565.00
12/18/2019	Blabey, David E.	Attend weekly AHC call.	1.30	1,274.00
12/18/2019	Gange, Caroline	Participate in AHC call (1.3); follow up corr. w/ R. Ringer and K. Eckstein re same (0.6), corr. with R. Ringer and H. Blain re same (0.1).	2.00	1,570.00
12/18/2019	Blain, Hunter	Prepare for (0.1) and attend AHC call (1.3), corr. with R. Ringer and C. Gange re same (0.1).	1.50	825.00
12/19/2019	Ringer, Rachael L.	Numerous emails and calls with AHC members and professionals re: meetings and next steps in case (1.3).	1.30	1,300.00
12/19/2019	Gange, Caroline	Review AHC update emails re hearing, ERF.	0.40	314.00
12/20/2019	Gange, Caroline	Review docket updates re Sackler presentations and emails with R. Ringer and AHC re same (.9).	0.90	706.50
<b>TOTAL</b>			<b>66.40</b>	<b>\$62,863.50</b>



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**Non-Working Travel**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	2.00	\$2,700.00
Ringer, Rachael L.	Partner	5.00	5,000.00
Gange, Caroline	Associate	1.40	1,099.00
<b>TOTAL FEES</b>		<b>8.40</b>	<b>\$8,799.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/4/2019	Ringer, Rachael L.	Travel to and from hearing re wage motion.	1.50	\$1,500.00
12/19/2019	Eckstein, Kenneth H.	Travel to and from White Plains (2.0).	2.00	2,700.00
12/19/2019	Ringer, Rachael L.	Travel to/from hearing (3.5).	3.50	3,500.00
12/19/2019	Gange, Caroline	Travel to/from White Plains hearing.	1.40	1,099.00
<b>TOTAL</b>			<b>8.40</b>	<b>\$8,799.00</b>



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**Plan and Disclosure Statement**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	9.30	\$10,230.00
Eckstein, Kenneth H.	Partner	12.40	16,740.00
Ringer, Rachael L.	Partner	7.40	7,400.00
Rosenbaum, Jordan M.	Partner	6.40	6,880.00
Stoopack, Helayne O.	Counsel	4.40	4,378.00
Cubell, Michael B.	Associate	13.80	13,386.00
Gange, Caroline	Associate	26.70	20,959.50
Kontorovich, Ilya	Associate	6.10	5,154.50
Blain, Hunter	Law Clerk	0.10	55.00
<b>TOTAL FEES</b>		<b>86.60</b>	<b>\$85,183.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2019	Bessonette, John	Calls and emails w/ AHC professionals re transaction outline.	0.70	\$770.00
12/2/2019	Cubell, Michael B.	Draft/revise Purdue transaction document outline.	3.20	3,104.00
12/3/2019	Rosenbaum, Jordan M.	Review transaction outline.	1.50	1,612.50



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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2019	Bessonette, John	Emails with M. Cubell and I. Kontorovich re transaction outline (1.9); discussion with I. Kontorovich re same (0.9); review and revise transaction outline memo (2.0).	4.80	5,280.00
12/3/2019	Eckstein, Kenneth H.	Review RSA outline (0.7); c/w J. Rosenbaum re same (1.0); corr. w/ R. Ringer re RSA work plan (0.2).	1.90	2,565.00
12/3/2019	Stoopack, Helayne O.	Correspond with J. Bessonette, M. Greenberg re RSA documentation.	0.10	99.50
12/3/2019	Kontorovich, Ilya	Review, comment on draft transaction document outline (1.9); discussions with J. Bessonette re: same (.9).	2.80	2,366.00
12/3/2019	Cubell, Michael B.	Review revised draft of the Purdue Transaction Document Outline (1.6); review J. Rosenbaum comments to same (0.6).	2.20	2,134.00
12/3/2019	Gange, Caroline	Review/revise outline of RSA, MTA, and Plan.	2.30	1,805.50
12/4/2019	Rosenbaum, Jordan M.	Draft and review transaction outline (.8), meeting with R. Ringer and KL Corporate team re: same (1.0).	1.80	1,935.00
12/4/2019	Ringer, Rachael L.	Discussion with J. Rosenbaum and KL corporate team re: transaction outline (1.0).	1.00	1,000.00





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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/4/2019	Bessonette, John	Meeting with R. Ringer, J. Rosenbaum and M. Cubell re transaction outline (1.0); emails re same with J. Rosenbaum and M. Cubell (.8).	1.80	1,980.00
12/4/2019	Kontorovich, Ilya	Discussions and emails re comments to transaction outline with J. Rosenbaum, J. Bessonette.	0.30	253.50
12/4/2019	Cubell, Michael B.	Meeting with R. Ringer and KL corporate team to discuss transaction document outline (1); multiple revisions to transaction document outline (4.2).	5.20	5,044.00
12/5/2019	Bessonette, John	Emails with KL bankruptcy and corporate team regarding transaction outline and next steps.	0.50	550.00
12/5/2019	Ringer, Rachael L.	Review transaction outline (0.3), draft revisions to same (0.6).	0.90	900.00
12/5/2019	Gange, Caroline	Revise transaction outline.	0.90	706.50
12/6/2019	Rosenbaum, Jordan M.	Review/revise transaction outline (1.1), meeting with M. Cubell re transaction document outline (0.2).	1.30	1,397.50
12/6/2019	Cubell, Michael B.	Meeting with J. Rosenbaum to discuss transaction document outline (0.2); revise transaction document outline based on meeting and comments from K. Eckstein (2.0).	2.20	2,134.00



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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/6/2019	Gange, Caroline	Review/revise Transaction Outline (4.3); emails/discussions w/ J. Rosenbaum; J. Bessonette; R. Ringer re same (1.3); create outline of potential timeline (1.0).	6.60	5,181.00
12/8/2019	Gange, Caroline	Review and compose emails w/ AHC professionals re transaction outline.	0.40	314.00
12/9/2019	Ringer, Rachael L.	Revise outline of RSA documents, discuss same with K. Eckstein (.4), discuss same with C. Gange (.4).	0.80	800.00
12/9/2019	Bessonette, John	Review and reply to emails re transaction outline (0.1); edit transaction outline (0.7).	0.80	880.00
12/9/2019	Eckstein, Kenneth H.	Review and comment on transaction outline (1.6); c/w R. Ringer to revise (.4).	2.00	2,700.00
12/9/2019	Stoopack, Helayne O.	Review draft Transaction document list outline (1.6); review from emails J. Bessonette re: same (0.2); review transaction outline (1.3).	3.10	3,084.50
12/9/2019	Blain, Hunter	Review RSA precedent.	0.10	55.00
12/9/2019	Gange, Caroline	Meet w/ R. Ringer re transaction outline (.4); revise same (1); emails w/ KL team re same (.2) prepare outline of milestones (.7).	2.30	1,805.50
12/10/2019	Eckstein, Kenneth H.	Review revised RSA outline (.9); correspond with R. Ringer re same (.3).	1.20	1,620.00
12/11/2019	Rosenbaum, Jordan M.	Review of transaction outline.	0.60	645.00



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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/11/2019	Eckstein, Kenneth H.	Discussions w/ J. Rosenbaum, C. Gange re transaction outline (0.4).	0.40	540.00
12/11/2019	Gange, Caroline	Review transaction outline (1.3); multiple discussions w/ K. Eckstein, J. Rosenbaum, J.Bessonette re same (.4).	1.70	1,334.50
12/12/2019	Bessonette, John	Review revised transaction document outline (.4), discuss same with J. Rosenbaum and I. Kontorovich (.3).	0.70	770.00
12/12/2019	Rosenbaum, Jordan M.	Review/revise transaction outline (.7), discuss same with J. Bessonette and I. Kontorovich (.3).	1.00	1,075.00
12/12/2019	Eckstein, Kenneth H.	Review/revise transaction outline, (1.1); c/w C. Gange re same (.3).	1.40	1,890.00
12/12/2019	Gange, Caroline	Review/revise transaction outline (2.8); discussions w/ J. Rosenbaum and K. Eckstein re same (.3).	3.10	2,433.50
12/12/2019	Kontorovich, Ilya	Revise transaction document list/outline (2.7), discuss same with J. Rosenbaum, J. Bessonette (.3).	3.00	2,535.00
12/12/2019	Cubell, Michael B.	Review revised draft of transaction document outline.	1.00	970.00
12/13/2019	Ringer, Rachael L.	Discussion with K. Eckstein re: transaction outline (1.1), review/revise same (.5).	1.60	1,600.00
12/13/2019	Eckstein, Kenneth H.	Meet w/ R. Ringer re transaction outline (1.1), revise same (.3).	1.40	1,890.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/13/2019	Gange, Caroline	Review/revise transaction outline markup (2.7) and discuss same w/ J. Bessonette (.2).	2.90	2,276.50
12/15/2019	Eckstein, Kenneth H.	Further revise transaction outline (.8).	0.80	1,080.00
12/16/2019	Rosenbaum, Jordan M.	Review of term sheet.	0.20	215.00
12/16/2019	Ringer, Rachael L.	Review/revise transaction outline(.6), emails with KL team re: same (.3), further review/revise outline (1.8), send same to AHC professionals (.1), call with K. Eckstein re same (.3).	3.10	3,100.00
12/16/2019	Eckstein, Kenneth H.	Review revisions to transaction outline and further comments (1.1); c/w R. Ringer re comments to same (.3).	1.40	1,890.00
12/16/2019	Gange, Caroline	Multiple revisions to transaction outline (3.9); emails with J. Rosebaum and J. Bessonette re same (.4); review AHC emails re same (2.1).	6.40	5,024.00
12/17/2019	Stoopack, Helayne O.	Review Transaction Documents Outline.	1.20	1,194.00
12/20/2019	Eckstein, Kenneth H.	Review materials re RSA, transaction outline (.7).	0.70	945.00
12/22/2019	Eckstein, Kenneth H.	Calls w/S. Gilbert re Houlihan, FTI, RSA, work plan, issues (1.0); follow up emails w/R. Ringer re same (0.2).	1.20	1,620.00
12/27/2019	Gange, Caroline	Discussions re transaction outline w/ J. Rosenbaum.	0.10	78.50
<b>TOTAL</b>			<b>86.60</b>	<b>\$85,183.00</b>